

**Broker Portal** 

## **Benefits & Features**

#### Easy to Access

Go to www.pacificindemnity.com.au and click

on

on any screen in our

#### website

Link to our full instruction guide - <u>Welcome to</u> <u>the Pacific Indemnity Broker Portal.pdf</u>



ABOUT US PRODUCTS RESOURCES FAQS CLAIMS CONTACT U

Link to our Quick Start guide - Pacific Indemnity Broker Portal Quick Start Guide.pdf

### Easy Navigation

get a quote

• Latest quotes appear in the Home screen

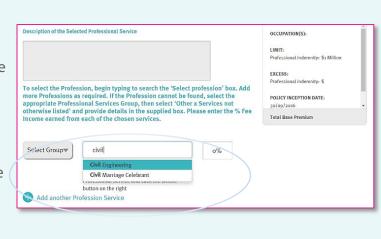


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Page links within a quote

#### Easy to Use

- Easy to read
- All professions can be selected from the one proposal page
- All proposal information is entered in the one screen
- Smart search on over 400 Professional Services, of which approx. 250 will auto-rate
- Specific (Addendum) questions appear according to the selected professional services
- Send a link to your client to review the proposal





# **Broker Portal**

#### **Instant Quote**

- Floating Quote Summary 'floats' with you on screen as you enter the data
  - ✓ shows the premium as you input the data
  - $\checkmark$  shows immediately if the quote will refer

# QUOTE SUMMARY OCCUPATION(S): Civil Engineering Project Management (Construction Projects) LIMIT: Professional indemnity: \$1 Million EXCESS:

Professional indemnity: \$2500

Total Base Premium\$2,950.00

#### **Bind Instantly**

- Complete your client's details
- Check the box to attest to the Declaration Statement
- Bind Cover and receive you Policy Documents and Certificate of Currency instantly
- Transact both New Business & Renewals

Add another         Postscole         Postscole           Business name         State         State	testing	Phone number	QUOTE SUMM.	UT
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Add another     Poistcode       Business name     State       Add another     State	Add another	Address Line 2		Millery
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#### **Refer to Underwriter**

- Amend the professional services description for approval by referral
- Refer to an underwriter to request matching terms in the Quote & Bind screen

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#### **Referred Quotes**

An underwriter will assess and provide a response within 24 hours, on the next business day