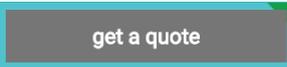


## Benefits & Features

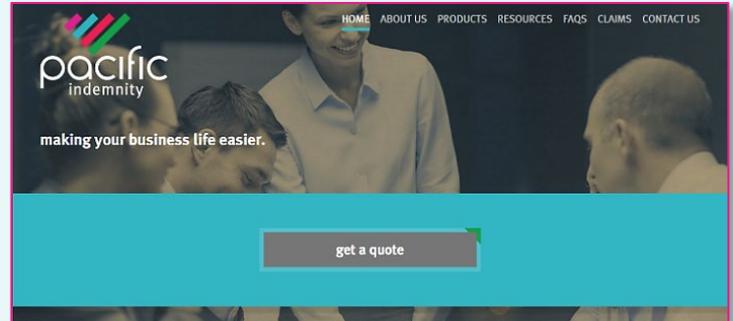
### Easy to Access

Go to [www.pacificindemnity.com.au](http://www.pacificindemnity.com.au) and click

on  on any screen in our website

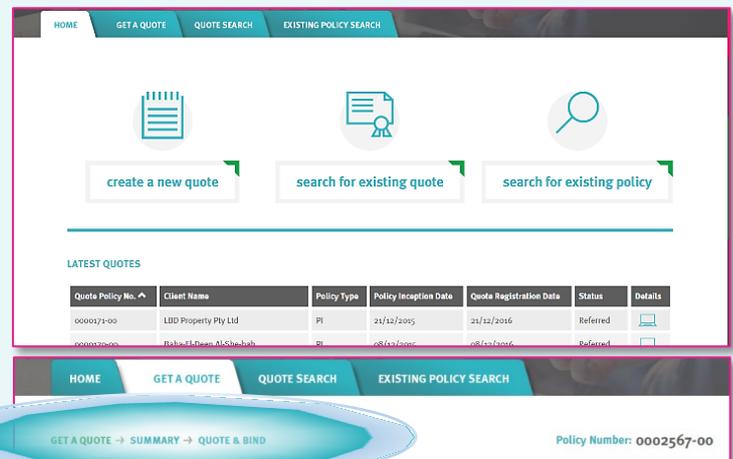
Link to our full instruction guide - [Welcome to the Pacific Indemnity Broker Portal.pdf](#)

Link to our Quick Start guide - [Pacific Indemnity Broker Portal Quick Start Guide.pdf](#)



### Easy Navigation

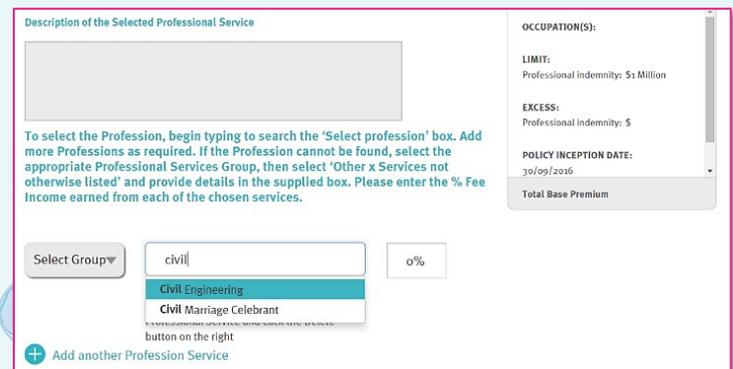
- Latest quotes appear in the Home screen



- Page links within a quote

### Easy to Use

- Easy to read
- All professions can be selected from the one proposal page
- All proposal information is entered in the one screen
- Smart search on over 400 Professional Services, of which approx. 250 will auto-rate
- Specific (Addendum) questions appear according to the selected professional services
- Send a link to your client to review the proposal



## Instant Quote

- Floating Quote Summary 'floats' with you on screen as you enter the data
  - ✓ shows the premium as you input the data
  - ✓ shows immediately if the quote will refer

**QUOTE SUMMARY**

**OCCUPATION(S):**  
Civil Engineering  
Project Management (Construction Projects)

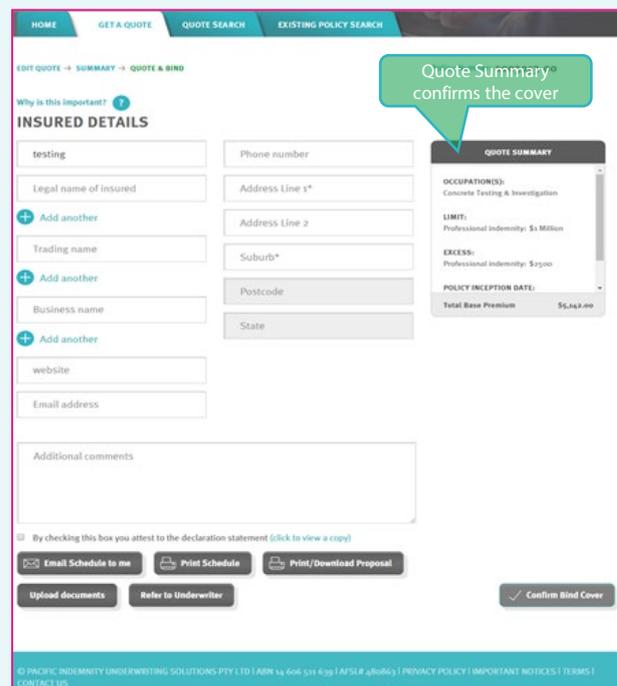
**LIMIT:**  
Professional indemnity: \$1 Million

**EXCESS:**  
Professional indemnity: \$2500

**Total Base Premium**      **\$2,950.00**

## Bind Instantly

- Complete your client's details
- Check the box to attest to the Declaration Statement
- Bind Cover and receive you Policy Documents and Certificate of Currency instantly
- Transact both New Business & Renewals



The screenshot shows the 'QUOTE & BIND' screen. On the left, there are input fields for 'INSURED DETAILS' including testing, legal name, trading name, business name, website, and email address. On the right, a 'QUOTE SUMMARY' window is floating, displaying the same occupation and limit information as seen in the previous screenshot. A green callout bubble points to the floating window with the text 'Quote Summary confirms the cover'. At the bottom, there are buttons for 'Email Schedule to me', 'Print Schedule', 'Print/Download Proposal', 'Upload documents', 'Refer to Underwriter', and 'Confirm Bind Cover'.

## Refer to Underwriter

- Amend the professional services description for approval by referral
- Refer to an underwriter to request matching terms in the Quote & Bind screen

**PROFESSIONAL SERVICES COVERED**

Below are the Professional Services Covered, as it will appear in the Policy Schedule. Click 'Edit' to amend the Professional Services Covered. This will be Referred for review by an underwriter.

Municipal | Civil Engineering

Additional comments

By checking this box you attest to the declaration statement ([click to view a copy](#))

## Referred Quotes

An underwriter will assess and provide a response within 24 hours, on the next business day