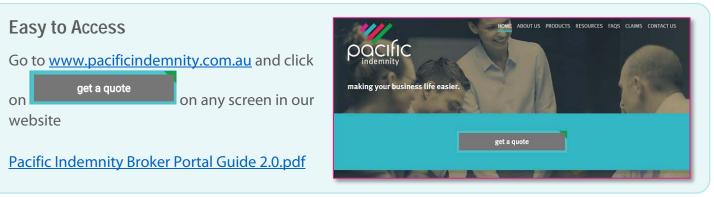


**Broker Portal** 

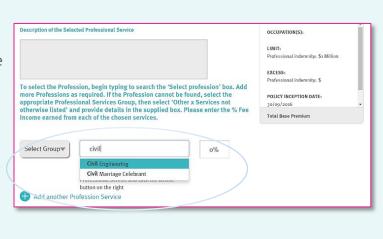
## **Benefits & Features**



# Easy Navigation• Latest quotes appear in the Home screen( create a new quotecreate a new quote</t

### Easy to Use

- Easy to read
- All professions can be selected from the one proposal page
- All proposal information is entered in the one screen
- Smart search on over 400 Professional Services, of which approx. 250 will auto-rate (
- Specific (Addendum) questions appear according to the selected professional services





# **Broker Portal**

### **Instant Quote**

- Floating Quote Summary 'floats' with you on screen as you enter the data
  - ✓ shows the premium as you input the data
  - $\checkmark$  shows immediately if the quote will refer

### OCCUPATION(S):

Civil Engineering Project Management (Construction Projects)

QUOTE SUMMARY

LIMIT: Professional indemnity: \$1 Million

EXCESS: Professional indemnity: \$2500

Total Base Premium \$2,950.00

### **Bind Instantly**

- Complete your client's details
- Check the box to attest to the Declaration Statement
- Bind Cover and receive you Policy Documents and Certificate of Currency instantly

y is this important? 👔	confirms the cover	
NSURED DETAILS		
testing	Phone number	QUOTE SUMMART
Legal name of insured	Address Line 1*	OCCUPATION(3): Concrete Testing & Investigation
Add another	Address Line 2	LIMIT: Professional indemnity: \$2 Million
Trading name	Suburb*	EXCESS: Professional Indenterity: \$2500
Add another	Postcode	POLICY INCEPTION DATE
Business name	Television	Total Base Pramium 55,142.00
Add another	State	
website		
Email address		
Additional comments		
By checking this box you attest to the dec	aration statement (click to view a copy) R Schedule	ad .
Upload documents Refer to Under	weiter	🗸 Confirm Bind Cover
🖾 Email Schedule to me	t Schedule ) 📇 Print/Dewnload Prope	_

### **Refer to Underwriter**

- Amend the professional services description for approval by referral
- Refer to an underwriter to request matching terms in the Quote & Bind screen

		rred for review by an underv	Schedule. Click 'Edit' to amend th writer.
Municipal Civil I	Engineering		SAVE
Additional com	ments		
			,

### **Referred Quotes**

An underwriter will assess and provide a response within 24 hours, on the next business day